Shenzhen Senior Technology Material Co., Ltd.
深圳市星源材質科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6067)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Shenzhen Senior Technology Material Co., Ltd. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the prospectus of the Company dated 12 June 2026 (the "**Prospectus**"). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Prospectus.

Given that the Company has completed the issuance of H Shares and is listed on the Main Board of the Stock Exchange, the registered capital and total share capital of the Company have been changed to RMB1,495,234,139 and 1,495,234,139 Shares, respectively. Taking into account the listing status of the Company on the Stock Exchange and the relevant requirements under the Listing Rules, applicable laws, regulations and normative documents, the Board, at the 28th meeting of the sixth session of the Board, proposed to make corresponding amendments to the relevant provisions of the articles of association of the Company (the "**Articles of Association**") (the "**Proposed Amendments**"). Details of the Proposed Amendments are set out in the Appendix to this announcement. Save for the Proposed Amendments set out in the Appendix, other provisions of the current Articles of Association shall remain unchanged. The English version of the Articles of Association is a translation of the Chinese version. In the event of any discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

The Proposed Amendments are subject to shareholders' consideration and approval at the general meeting of the Company by way of a special resolution. The amended Articles of Association shall take effect from the date of approval at the general meeting. The current Articles of Association shall remain in full force and effect until then.

A circular containing, among others, further details of the Proposed Amendments and a notice of the general meeting, will be published/despatched to the shareholders of the Company in accordance with the requirements of the Listing Rules in due course.

By order of the Board
Shenzhen Senior Technology Material Co., Ltd.
Prof. Chen Xiufeng
Executive Director and Chairman of the Board

Hong Kong, 15 July 2026

As at the date of this announcement, the Board comprises (i) Prof. Chen Xiufeng, Dr. Zhang Xiaomin and Mr. Xu Liqiang as executive Directors; (ii) Mr. Zhu Bide as a non-executive Director; and (iii) Mr. Tang Changjiang, Ms. Sun Zhenzhen and Mr. Leung Shu Sun Sunny as independent non-executive Directors.

Appendix

Before Amendment	After Amendment
Article 3 On 4 November 2016, upon approval by the China Securities Regulatory Commission (hereinafter referred to as "**CSRC**"), the Company initially issued 30,000,000 ordinary shares in Renminbi (hereinafter referred to as "**A Shares**") to the public, which were listed on ChiNext of the Shenzhen Stock Exchange on 1 December 2016. On 19 December 2022, upon the approval by CSRC, the Company issued 12,684,800 global depository receipts (hereinafter referred to as "**GDRs**"), representing five (5) A Shares of the Company based on the conversion ratio it determined, which were listed on the SIX Swiss Exchange on 18 December 2023. The Company completed the filing with the CSRC on 9 April 2026 and obtained approval from The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") on [•] for the initial public offering of [•] overseas-listed foreign shares ~~(prior to the full exercise of the over-allotment option)~~ (the "**H Shares**") in Hong Kong, the PRC. The H Shares were listed on the Main Board of the Hong Kong Stock Exchange on [•].	**Article 3** On 4 November 2016, upon approval by the China Securities Regulatory Commission (hereinafter referred to as "**CSRC**"), the Company initially issued 30,000,000 ordinary shares in Renminbi (hereinafter referred to as "**A Shares**") to the public, which were listed on ChiNext of the Shenzhen Stock Exchange on 1 December 2016. On 19 December 2022, upon the approval by CSRC, the Company issued 12,684,800 global depository receipts (hereinafter referred to as "**GDRs**"), representing five (5) A Shares of the Company based on the conversion ratio it determined, which were listed on the SIX Swiss Exchange on 18 December 2023. The Company completed the filing with the CSRC on 9 April 2026 and obtained approval from The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") on **22 June 2026** for the initial public offering of **149,523,500** overseas-listed foreign shares (the "**H Shares**") in Hong Kong, the PRC. The H Shares were listed on the Main Board of the Hong Kong Stock Exchange on **23 June 2026**.
Article 6 The registered capital of the Company is RMB[•]. The "RMB" referred to in the preceding paragraph means Renminbi, the lawful currency of the People's Republic of China.	**Article 6** The registered capital of the Company is RMB**1,495,234,139**. The "RMB" referred to in the preceding paragraph means Renminbi, the lawful currency of the People's Republic of China.

Article 21 Upon completion of the public offering of H Shares ~~(assuming the over-allotment option is not exercised)~~, the total number of shares of the Company shall be [•], all of which will be ordinary shares, comprising [•] A Shares, representing [•]% of the total share capital of the Company, and [•] H Shares, representing [•]% of the total share capital of the Company.	**Article 21** Upon completion of the public offering of H Shares, the total number of shares of the Company shall be **1,495,234,139**, all of which will be ordinary shares, comprising **1,345,710,639** A Shares, representing **90**% of the total share capital of the Company, and **149,523,500** H Shares, representing **10**% of the total share capital of the Company.
Article 225 These Articles of Association shall take effect on the date of approval at the shareholders' general meeting of the Company ~~and the date on which the Company's H Shares were listed on The Stock Exchange of Hong Kong Limited~~, and any amendments shall also be considered and approved by the shareholders' general meeting. Upon the effective date of these Articles of Association, the Company's previous Articles of Association shall automatically become null and void.	**Article 225** These Articles of Association shall take effect on the date of approval at the shareholders' general meeting of the Company, and any amendments shall also be considered and approved by the shareholders' general meeting. Upon the effective date of these Articles of Association, the Company's previous Articles of Association shall automatically become null and void.